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Rating Rating Roses

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A new American rose trialing program — American Rose Trials for Sustainability® — moves forward in the quest to identify beautiful, reliable and sustainable selections.

By David C. Zlesak, Michael Schwartz, Gaye Hammond, Randy Nelson, Mark Chamblee and Steve George

merican Rose Trials for Sustainability® (A.R.T.S.®) is a new U.S. landscape and garden rose trialing program introducing its first winning roses — seven in all — for 2018.

A.R.T.S.® began in January 2012, and was prompted by the disbanding of the All-America Rose Selection (AARS) program, an industry-managed U.S. rose trialing program that began in 1938. Unfortunately, multiple member rose producers went out of business during the recent recession and that, in part, contributed to AARS's closure.

# Why now?

The need for an independent trialing program for new roses in the U.S. is greater than ever due to the strong pace of new roses coming into the marketplace. Over the last decade, the horticulture industry has evolved and the trend is for fewer and larger nurseries to grow and distribute a wider range of plant species. Many large nurseries are also managing their own branded plant programs. Exclusive cultivars of roses and other species are sought to help create unique plant collections to distinguish and draw customers to elite brands. The result is a steady supply of new roses entering the marketplace by a more diverse group of nurseries than ever. New roses are not only coming from U.S. breeders, but from several international rose breeders, as well. Having an unbiased, independent evaluation and awards program that trials new roses under low-input conditions across U.S. climates is a valuable contribution that A.R.T.S.® is eager to provide the horticulture community.

# Leading the way

From its inception, it was critical for A.R.T.S.® to have a leadership team not

only representing industry, but also public gardens, rose society members, university scientists, landscapers and, ultimately, the general gardening public. Having a strong mix of rose stakeholders represented, it is possible to better identify the range of needs and available resources from each group and strategically develop and sustain the most relevant rose evaluation and awards program possible.

One of the first tasks for the A.R.T.S.® leadership team was to determine the criteria for rose evaluation. For award designations to be meaningful, the characteristics being evaluated must reflect what U.S. gardeners and land-scapers truly want and need, especially including plant attributes that are not readily observable in the retail setting (for example, disease resistance, mature growth habit, winter hardiness, and so on). A wide range of rose stakeholder groups was consulted to understand which cultivar characteristics they



#### THE MISSION

The mission of A.R.T.S.® is: "To identify, through regional evaluation and testing under low-input conditions, the most disease and pest resistant, hardiest and most garden-worthy rose cultivars and to provide objective, accurate and reliable information about the cultivars tested in each region to industry professionals and the gardening public." A clear sense of purpose at its foundation, scientific rigor, program transparency and stakeholder representation contribute to the strength of A.R.T.S.®.

valued and their relative importance. Fortunately, there was strong consensus for what people valued, which greatly streamlined the criteria development process. In the new scoring system, flowering throughout the season and attractive floral attributes (including fragrance) are highly valued (42.5 percent of score), along with foliage health and quality (45 percent) and a pleasing, natural plant growth habit (12.5 percent). Stakeholders consistently emphasized the importance of not using pesticides on the trial roses in order to effectively assess tolerance/resistance to regional diseases and insect pests. The A.R.T.S.® team listened, and no fungicides, insecticides or miticides are applied to the trial plants.

# How plants are evaluated

The A.R.T.S.® leadership team includes university scientists with years of experience in rose research and conducting field trials. Their expertise has led to the adoption of a number of practices that enhance scientific credibility. These techniques include:

- a planting design that uses blocking, randomization and replication of cultivars;
- wider spacing to more effectively assess plant habit;
- use of the Köppen Climate Classification system (see sidebar) to more accurately delineate climatic regions; and
- having the same set of reference cultivars (that is, controls) planted in each block at each trial site across a region.

Blocking and randomization takes the multiple plants of each trial cultivar and separates them within the trial area, which helps account for unintended effects of variations in soil, airflow, light intensity and other conditions at a site. This is accomplished by separating each trial site into multiple planting blocks or beds, and planting one of each trial rose in random order in each block. The use of established reference cultivars (currently The Knock Out® Rose and Carefree Beauty™) planted at each site aids in detecting differences in weather patterns and disease and pest pressure from year to year, and helps to ensure that award determinations are as unbiased, consistent and scientifically based as possible.

It is difficult to find a rose, or any plant, that excels in all climates. Therefore, regional trialing and regionally determined awards are crucial in helping people identify well-adapted cultivars for their local area. Temperature and moisture are the two most critical factors

that determine climate. Unfortunately, delineating regions based on the combination of these two factors does not result in a U.S. map split into clean-cut lines. A.R.T.S.®uses the Köppen Climatic Classification System to distinguish regions, a system that is well-recognized by ecologists. The organization's website — www.americanrosetrialsforsustainability.org — does a great job of helping people better understand the regionality of the program.

#### The trial sites

Most of the trial sites are open to the public and are hosted by botanical gardens, municipal parks and universities. Trial site partners believe in the mission of A.R.T.S.® and have a passion to be regional leaders in environmental rose horticulture. Every A.R.T.S.® planting is maintained and evaluated over a two-year period. Some gardens stagger and host a new trial each year with one set of roses in year one of evaluation and another in year two. Gardens with limited space are paired with another trial site in their region and work together, with each partner hosting a new planting every other year. There are opportunities for additional gardens and volunteers to participate and thereby accommodate gardens that need to take a season off periodically for renovations or other reasons. The hope is to grow the program to the point that two gardens will be hosting the same A.R.T.S.® trial in each climatic region each year.

# The awards

Awards are determined on a regional basis considering each trial rose's overall performance across the two growing seasons and its performance relative to the reference cultivars. Because awards are based solely on performance, there is no limitation for how many or few roses can win each year. For each region that a trial rose demonstrates superior performance, it receives the A.R.T.S.® Local Artist award.

If a rose earns four or more Local Artist awards, it is designated as a Master Rose, the highest award the program bestows honoring the selection's wider range of adaptability. There are seven roses earning awards for 2018 — three Master Rose awards and four Local Artist awards.

A.R.T.S.® is excited to serve as the new premier U.S. rose awards program representing and serving multiple horticulture stakeholder groups for garden and landscape roses. With the solid evaluation protocol and data determining regional awards, the outcome

is that consumers are highly likely to be successful with A.R.T.S.® award-winning roses for their region when plants are given basic care. Rose breeders and nurseries especially are getting behind A.R.T.S.® and are eager to enter their roses; in fact, seven nurseries submitted entries for the 2017/18 trials.

We predict these seven 2018 winning roses will mark the start of a new and enduring American legacy for rose horticulture.

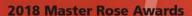
Dr. David C. Zlesak is Associate Professor of Horticulture, University of Wisconsin-River Falls; he can be reached at david.zlesak@uwrf.edu; Michael Schwartz is Academic Assistant, Naugatuck Valley Community College; Gaye Hammond is Past President of the Houston Rose Society; Randy Nelson is Extension Educator, University of Minnesota Extension - Clay County; Mark Chamblee is owner of Chamblee's Roses; and Dr. Steve George is Professor and Extension Horticulturist, Texas A&M AgriLife Extension Service.

# The Köppen Climate Classification System

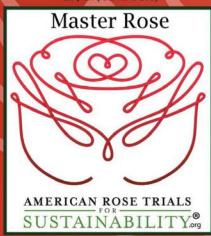
In essence, the Köppen system classifies the world's climates, identifying five major climate types based on the annual and monthly averages of temperature and precipitation. Each is designated by a capital letter, thus:

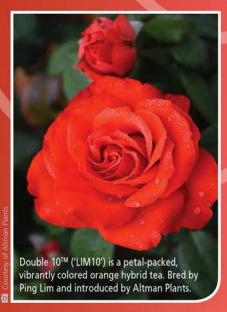
- A: Moist Tropical Climates: characterized by their high temps year round, plus significant amount of annual rainfall
- B: Dry Climates: characterized by little rain and a dramatic daily temperature range (two subgroups are identified with the "B" climates — S is semiarid or steppe, and W is arid or desert)
- C: Humid Middle Latitude Climates: characterized by land/water differences. For example, these climates feature warm, dry summers and cool, wet winters
- D: Continental Climates: found in the interior regions of large land masses. Total precip is not high and seasonal temperatures can vary widely
- E: Cold Climates: characterized by permanent ice and tundra; above-freezing temps are present for only about four months of the year

Subcategories are designated by a second, lower case letter each distinguishing specific season characteristics of temperature and precipitation; a third lower case letter may further indicate specific variations in climate.



(each won in Köppen Climate Regions: CSA, CFA, DFA and DFB)









# List of A.R.T.S.® Trial Gardens

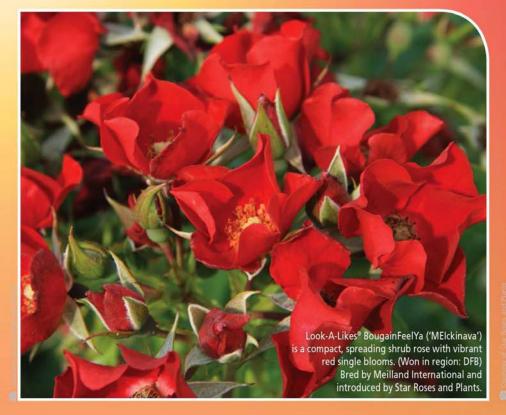
Boerner Botanical Gardens, Hales Corners, Wisconsin City of Farmers Branch, Farmers Branch, Texas\* City of Tyler, Tyler, Texas\*

Descanso Gardens, La Cañada Flintridge, California\*
Green Bay Botanical Garden, Green Bay, Wisconsin\*
Longwood Gardens, Kennett Square, Pennsylvania\*
Louisiana State University, Hammond, Louisiana\*
Mesa Community College, Mesa, Arizona
Morcom Rose Garden, Oakland, California
Naugatuck Valley Community College, Waterbury, Connecticut\*
North Dakota State University, Absaraka, North Dakota\*
Swarthmore College, Swarthmore, Pennsylvania\*
Tulsa Parks and Recreation, Tulsa, Oklahoma\*
University of Minnesota Extension - Clay County, Moorhead, Minnesota\*

\* Sites hosting the trial group of roses resulting in the 2018 A.R.T.S.® winners

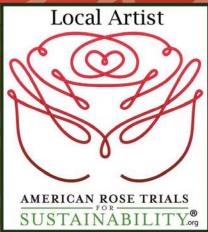
University of Utah, Salt Lake City, Utah





#### 2018 Local Artist Awards

(winning in the designated Köppen Climate Region)



Petaluma Cover® Towne & Country®
('POUltc004') is a compact, spreading shrub rose
with semi-double, vibrant, orange-pink blooms.
(Won in region: DFB) Bred by Pernille & Mogens
Nyegaard Olesen and distributed for Poulsen
Roser A/S by several growers and brokers in
North America among others; Rocket Farms Inc.,
Aldershot of Canada Ltd. and Griffin Greenhouse Supplies Inc.



Courtesy of Poulsen Re

